## **Top 10 Texas Wine Brands**

Dollar Salac

Average

Average

Average

Marchandicad

## Correlation of Sales Change to Merchandising

Dollar Cales

|    | Brand                  | Parent Company              | 52 Weeks<br>to July 11 | Change vs.<br>Year Ago | Price/<br>750ml | Price<br>Change vs.<br>Year Ago | Price/750ml,<br>Merchandised | Price Change<br>vs. Year Ago |
|----|------------------------|-----------------------------|------------------------|------------------------|-----------------|---------------------------------|------------------------------|------------------------------|
| 1  | Ste. Genevieve         | Mesa Vineyards              | \$9,968,939            | -6.8% ₩                | \$3.91          | \$0.05                          | \$3.78                       | \$0.07 🕇                     |
| 2  | Llano Estacado         | Llano Estacado Winery       | \$5,452,107            | 4.6% 🕇                 | \$7.53          | -\$0.15                         | \$7.29                       | -\$0.17 🖶                    |
| 3  | Becker Estate          | Becker Farms                | \$3,314,941            | 17.6% 🕇                | \$9.77          | -\$0.47                         | \$9.41                       | -\$0.41 🖶                    |
| 4  | Messina Hof            | Messina Hof Winery & Resort | \$1,678,629            | 1.1% 🕇                 | \$9.12          | -\$0.56                         | \$8.75                       | -\$0.66 🖶                    |
| 5  | Fall Creek             | Fall Creek Vineyards        | \$721,430              | -9.4% 🖶                | \$7.64          | \$0.08                          | \$7.62                       | \$0.62 🕇                     |
| 6  | Twin Springs           | Fall Creek Vineyards        | \$573,381              | 14.7% 🕇                | \$5.86          | -\$0.04                         | \$5.55                       | -\$0.16 🖶                    |
| 7  | Sister Creek Vineyards | Sister Creek Vineyards      | \$387,734              | -9.3% 🛨                | \$13.18         | \$0.88                          | \$12.48                      | \$0.78 🕇                     |
| 8  | Ed's                   | Fall Creek Vineyards        | \$306,627              | 97.9% 🕇                | \$9.42          | \$0.01                          | \$9.17                       | -\$0.07 🖶                    |
| 9  | Texas Country Cellars  | Wimberley Valley Wines      | \$264,232              | 26% 🕇                  | \$6.89          | \$0.07                          | \$6.42                       | -\$0.21 ᡶ                    |
| 10 | Peregrine Hill         | Mesa Vineyards              | \$120,102              | -39% 🛨                 | \$7.45          | \$0.27                          | \$6.99                       | \$0.28 🕇                     |

U.S. off-premise sales of table wines produced in Texas, 52 weeks ending July 11, 2010.

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